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Entered on Docket  
September 21, 2017

Bruce T Beesley

Honorable Bruce T. Beesley  
United States Bankruptcy Judge



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18 Attorneys for Debtor

Local Bankruptcy Counsel for Debtor

19 UNITED STATES BANKRUPTCY COURT  
20 FOR THE DISTRICT OF NEVADA

21 \* \* \* \* \*

22 IN RE:

23 Case No. 17-51019-btb

24 SIERRA CHEMICAL CO.

25 (Chapter 11)

26 Debtor.

27 **ORDER AUTHORIZING DEBTOR TO  
28 OBTAIN ADDITIONAL POST-  
PETITION CREDIT**

Hearing Date: September 13, 2017  
Hearing Time: 10:00 a.m.

1           The EMERGENCY MOTION FOR AUTHORITY TO OBTAIN POST-PETITION  
2 CREDIT UNDER SECTION 364(b), RULE 4001(c) OR (d), AND ALLOWING SAME AS  
3 AN ADDITIONAL ADMINISTRATIVE EXPENSE (Docket No. 67) ("Motion"), filed by  
4 SIERRA CHEMICAL CO. ("Debtor"), by and through its attorneys BARBARA L. YONG,  
5 ESQ. of Golan Christie Taglia LLP and STEPHEN R. HARRIS, ESQ. of Harris Law Practice  
6 LLC, came before the Court on September 13, 2017 at 10:00 a.m., with Barbara L. Yong, Esq.  
7 of Golan Christie Taglia LLP and Stephen R. Harris, Esq. of Harris Law Practice LLP,  
8 appearing for the Debtor, and representatives of the Debtor also present; with Louis M. Bubala,  
9 Esq. of Kaempfer Crowell appearing on behalf of the Landlord Entities, with Timothy Lukas,  
10 Esq. of Holland & Hart LLP appearing on behalf of Bank of America and Gregory Gartland,  
11 Esq. of Winston & Strawn LLP appearing telephonically also on behalf of Bank of America,  
12 with William Cossitt, Esq. appearing on behalf of the United States Trustee, and the Court  
13 noting the appearances by telephone of Caren A. Lederer, Esq. and Anthony J. D'Agostino of  
14 Golan Christie Taglia LLP on behalf of the Debtor; with the Court having considered all the  
15 papers and pleadings on file herein, and the oral arguments of counsel for and against the relief  
16 requested; with the Court incorporating its oral findings and conclusions of law pursuant to Fed.  
17 R. Bankr. P. 7052; and with good cause appearing:

18           **IT IS HEREBY ORDERED** that the Motion is GRANTED and that Debtor is  
19 authorized to execute and perform under the proposed Carus Line of Credit Note dated  
20 September 13, 2017, reflecting a line of credit in the amount of \$1,200,000.00, and that Carus  
21 Corporation shall be allowed an administrative expense pursuant to Section 503(b)(1) for all  
22 amounts advanced to Debtor under the line of credit, such amounts not to exceed \$1,200,000.00.  
23 Submitted by:

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25           Barbara L. Yong, Esq.  
26           GOLAN CHRISTIE TAGLIA LLP  
27           Stephen R. Harris, Esq.  
28           HARRIS LAW PRACTICE LLC

25           /s/ Stephen R. Harris  
26  
27           Attorneys for Debtor

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2 Approved this 20<sup>th</sup> day of September, 2017.

3 Timothy A. Lukas, Esq.  
4 Bank of America, N.A.

Approved this 20<sup>th</sup> day of September, 2017.

William B. Cossitt, Esq.  
Office of the U.S. Trustee

5 /s/ Timothy Lukas  
6 Attorneys for Bank of America, N.A.

/s/ William Cossitt  
7 United States Trustee

8 Approved this 20<sup>th</sup> day of September, 2017.

9 Mark Simons, Esq. and Scott Hernandez, Esq.  
10 Robison Simons Sharp & Brust  
11 Louis M. Bubala, Esq.  
Kaempfer Crowell

12 /s/ Louis Bubala  
13 Attorneys for 2302 Larkin Circle, LLC, Nevada  
14 Ventures, LLC, and SKK Properties, LLC

**CERTIFICATION RE: RULE 9021**

In accordance with Local Rule 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

The court has waived the requirement set forth in LR 9021(b)(1).

No party appeared at the hearing or filed an objection to the motion.

I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

William B. Cossitt, Esq. Approved  
Office of the U S Trustee

Timothy A. Lukas, Esq. Approved  
Attorneys for Bank of America, N.A.

Louis Bubala, Esq. Approved  
Attorneys for 2302 Larkin Circle, LLC, Nevada  
Ventures, LLC, and SKK Properties, LLC

I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

Dated this 20<sup>th</sup> day of September, 2017.

Barbara L. Yong, Esq.  
GOLAN CHRISTIE TAGLIA LLP  
Stephen R. Harris, Esq.  
HARRIS LAW PRACTICE LLC

*/s/ Barbara L. Yong*

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Atorneys for Debtor

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